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Renaissance Asia Silk Road Group Limited

復興亞洲絲路集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 274)

PROPOSED ADOPTION OF AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION; AND REDESIGNATION OF CHIEF FINANCIAL OFFICER

Proposed Adoption of Amended and Restated Memorandum and Articles of Association

This announcement is made by Renaissance Asia Silk Road Group Limited (“**Company**”) pursuant to rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) in relation to the proposed amendments to the existing memorandum and articles of association of the Company.

The board (“**Board**”) of directors (“**Directors**”, each a “**Director**”) of the Company proposes to amend certain provisions of the existing memorandum and articles of association of the Company (“**Existing M&A**”) (i) to comply with the core shareholder protection standards as set out in Appendix 3 to the Listing Rules and certain corporate governance requirements of the Listing Rules; (ii) to allow general meetings of the Company to be held as a physical meeting, hybrid meeting or an electronic meeting; and (iii) to incorporate certain housekeeping changes. A special resolution will be proposed at the forthcoming annual general meeting of the Company (“**AGM**”) to be held on 14 June 2023 for the shareholders of the Company to consider and, if thought fit, approve the proposed amendments of the Existing M&A and adoption of the amended and restated memorandum and articles of association of the Company (“**Amended and Restated M&A**”) to comply with the Listing Rules and make certain, allow general meetings of the Company to be held as a physical meeting, hybrid meeting or an electronic meeting, and other housekeeping amendments.

A circular containing, among others, details of the proposed amendments of the Existing M&A and adoption of the Amended and Restated M&A and a notice convening the AGM will be despatched to the shareholders of the Company in due course.

Redesignation of Chief Financial Officer

The Board announces that Ms. Jiang Ying has been reassigned from the position of chief financial officer of the Company (“**CFO**”) to finance manager with effect from 12 April 2023 due to her health issues.

The Company is in the process of identifying suitable candidate with sufficient knowledge, skills and experience to take up the role of the CFO. Further announcement will be made as and when appropriate.

By order of the Board of
Renaissance Asia Silk Road Group Limited
Qiu Zhenyi
Chairman of the Board

Hong Kong, 19 April 2023

As at the date of this announcement, the Board comprises following Directors:

Executive Directors:

Mr. Qiu Zhenyi (*Chairman of the Board*)
Mr. Zhu Shengsheng (*Chief executive officer*)
Mr. Pan Feng
Mr. Xie Qiangming

Non-executive Directors:

Ms. Ng Ching
Mr. Xu Huiqiang

Independent non-executive Directors:

Dr. Liu Ka Ying Rebecca
Mr. Chen Jian
Mr. Tse Sze Pan