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CHINA BILLION RESOURCES LIMITED

中富資源有限公司*

(Incorporated in the Caymans Islands with limited liability)

(Stock Code: 274)

DELAY IN PUBLICATION OF INTERIM RESULT AND DISPATCH OF INTERIM REPORT

The board of directors (the “Board”) of China Billion Resources Limited “Company”) announces that there will be a delay in the publication of the interim results and dispatch of the interim report for the six months ended 30 June 2012 until further notice.

The Board announces that the publication of the Company’s interim results and dispatch of the interim report for the six months ended 30 June 2012 will be delayed until further notice.

Pursuant to Rule 13.49(6) of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), the Company is required to publish its results for the first six months ended 30 June 2012 on a date not more than two months after the end of that period, that is, by 31 August 2012. Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to send its interim report for the six months ended 30 June 2012 to every member and every other holder of its listed securities (not being bearer of securities) on a date not more than three months after the end of that period, that is, by 30 September 2012.

Pursuant to the Company’s announcement on 30 April 2012, certain audit issues were raised in relation to the Company’s financial statements for the year ended 31 December 2011. The Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures. As at the date of this announcement, the audit procedures have not been completed yet. Accordingly, the Company is unable to publish its results for the year ended 31 December 2011 and the six months ended 30 June 2012 by 31 August 2012. The Company also expects that it will not be in a position to send its 2011 annual report and interim report for the six months ended 30 June 2012 to every member and every other holder of its listed securities (not being bearer of securities) by 30 September 2012.

The delay in publication of the interim results for the six months ended 30 June 2012 and the expected delay in the dispatch of the interim report for the six months ended 30 June 2012 to every member and every other holder of the Company's listed securities (not being bearer of securities) constitute breaches of Rules 13.49(6) and 13.48(1) of the Listing Rules respectively.

The Company will publish further announcement(s) to inform the shareholders of the Company on the date of release of the interim results for the six months ended 30 June 2012.

Referring to the announcement dated 30 April 2012, the Company will continue to delay and the dispatch of the Annual Report of the Company shall be delayed thereof. Such delays constitute breach of Rules 13.46(2) of the Listing Rules.

The Company will publish further announcement to inform the Shareholders on the date of release of the 2011 Annual Report and dispatch of 2011 Annual Report.

Trading in the shares of the Company has been suspended from 29 June 2011 and will continue to be suspended until further notice. **Shareholders and the investing public should exercise caution when dealing in the securities of the Company.**

By order of the Board
China Billion Resources Limited
Ng Ka Hong
Company Secretary

Hong Kong, 31 August 2012

As at the date hereof, the Board comprises the following Directors:

Executive Directors:

Mr. Long Xiaobo (Chairman)
Mr. Zuo Weiqi (Chief executive officer)
Mr. Yip Chung Wai, David
Mr. Ng Ka Hong
Mr. Jia Xuelei
Mr. Chen Yi Chung

Independent non-executive Directors:

Mr. Jin Shunxing
Dr. Zhu Jing
Mr. Chiang Tsung-Nien