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## RENAISSANCE ASIA SILK ROAD GROUP LIMITED

復興亞洲絲路集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 274)**

### COMPLETION OF ISSUE OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcement of the Company dated 12 January 2023. Terms used in this announcement shall have the same meaning as those defined therein.

The Board is pleased to announce that the condition precedent to Completion had been satisfied and Completion took place on 30 January 2023.

The shareholding structure of the Company (i) immediately before Completion and (ii) immediately upon Completion is:

	Immediately before Completion		Immediately upon Completion	
	Number of Shares	Approximate shareholding (%)	Number of Shares	Approximate shareholding (%)
<b>Substantial Shareholders</b>				
Reconstruction Capital Group Limited <i>(Note 1)</i>	368,728,789	24.33	368,728,789	23.31
Sun Guiling	368,728,789	24.33	368,728,789	23.31
Wang Song	368,728,789	24.33	368,728,789	23.31
Excellent Shine Capital Limited <i>(Note 2)</i>	243,237,376	16.05	243,237,376	15.38
Xu Huiqiang <i>(Note 3)</i>	303,237,376	20.01	303,237,376	19.18
Wang Huimin	243,237,376	16.05	243,237,376	15.38
<b>Subscriber</b>	-	-	66,334,814	4.19
<b>Other public Shareholders</b>	843,289,893	55.66	843,289,893	53.32
<b>Total</b>	<b>1,515,256,058</b>	<b>100.00</b>	<b>1,581,590,872</b>	<b>100.00</b>

*Notes:*

- Reconstruction Capital Group Limited is a company directly held 50% by Sun Guiling and 50% by Wang Song, therefore they are deemed to be interested in the Shares in which Reconstruction Capital Group Limited is interested in.*
- Excellent Shine Capital Limited, is a company directly held 50% by Wang Huimin and 50% by Xu Huiqiang, therefore, they are deemed to be interested in the Shares in which Excellent Shine Capital Limited is interested in.*
- Zhongyingsheng International Investment Management Co., Limited held 60,000,000 Shares and is a company directly and wholly held by Xu Huiqiang, therefore, he is deemed to be interested in the Shares in which Zhongyingsheng International Investment Management Co., Limited is interested in.*

By order of the Board of  
**Renaissance Asia Silk Road Group Limited**  
**Qiu Zhenyi**  
*Chairman of the Board*

Hong Kong, 30 January 2023

As at the date this announcement, the Board comprises following Directors, namely:

Executive Directors:

Mr. Qiu Zhenyi (*Chairman of the Board*)  
Mr. Zhu Shengsheng (*Chief executive officer*)  
Mr. Pan Feng  
Mr. Xie Qiangming

Non-executive Directors:

Ms. Ng Ching  
Dr. Xu Huiqiang

Independent non-executive Directors:

Dr. Liu Ka Ying Rebecca  
Mr. Chen Jian  
Mr. Tse Sze Pan