

# Shareholders and Investors Communication Policy

## I. OBJECTIVE

Renaissance Asia Silk Road Group Limited (“**Company**”) considers that effective communication with its shareholders (“**Shareholders**”) is essential for enhancing investor relations and investor understanding of the Group’s business performance and strategies. The Company also recognises the importance of transparency and timely disclosure of corporate information, which will enable Shareholders and investors to make the best investment decisions.

To this end, the Company strives to ensure that all Shareholders have ready and timely access to all publicly available information of the Company. The Company sets out in this policy the framework that it has put in place to promote effective communication with Shareholders so as to enable them to engage actively with the Company and exercise their shareholder’s rights in an informed manner.

## II. COMMUNICATION WITH SHAREHOLDERS

### A. Shareholders’ meetings

The general meetings of the Company provide a primary forum for face-to-face communication between the Board and the Shareholders. The directors of the Company (“**Director(s)**”), the chairman of the board of Directors (“**Board**”), and if required, chairmen of the Board committees or, in their absence, other members of the respective committees and representatives of the auditor of the Company would be present and are available to answer questions at Shareholder’s meetings. To promote effective communication, the Company maintains on its website up-to-date information and updates on the Company’s business operations and developments, financial information, corporate governance practices and other information are posted and are available for public access.

Notices of general meetings and the accompanying papers are provided within a prescribed time prior to the meetings on the websites of the Company ([www.rasr.com.hk](http://www.rasr.com.hk)) and Hong Kong Exchanges and Clearing Limited (“**HKEx**”) ([www.hkexnews.hk](http://www.hkexnews.hk)), and by post to the Shareholders.

### B. Financial and other reporting

The Company’s annual and interim results and reports are prepared in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and other applicable laws and regulations (collectively referred to as “**Regulatory Requirements**”).

From time to time, the Company communicates other information to Shareholders by way of

Company's announcement and/or circular, in compliance with the Regulatory Requirements or otherwise.

### **C. Corporate website**

The Company's website ([www.rasr.com.hk](http://www.rasr.com.hk)) provides information on the Company, including shareholders communication.

In addition to a dedicated "Investor Relations" section in which the annual and interim reports, announcements and circulars of the Company are posted as soon as practicable following their release on the website of HKEx.

### **D. Investment market communication**

To facilitate communication between the Company, Shareholders and the investment community, individual meetings with analysts or professional investors or the media may be arranged from time to time.

In this regard, Directors and employees of the Company who have contact with investors, analysts and the media are aware of the Regulatory Requirements of the disclosure obligations and regulations for handling of confidential information, information disclosure, and securities dealing.

## **III. SHAREHOLDERS' RIGHTS**

To safeguard Shareholders' interests and rights, a separate resolution is proposed for each substantially separate issue at the general meetings, including the election of individual Directors.

All resolutions put forward at the general meetings will be voted on by poll pursuant to the Listing Rules and poll results will be posted on the websites of the Company and of the Stock Exchange after each general meeting.

The procedures for Shareholders to convene an extraordinary general meeting ("**EGM**") are governed by article 58 of the articles of association of the Company. A written requisition must be addressed to the Board or the company secretary of the Company ("**Company Secretary**"). On the written requisition of Shareholders holding not less than one-tenth of such of the paid-up share capital of the Company as at the date of lodgment of the requisition, and the Board must proceed duly to convene an EGM.

The written requisition must state the objectives (which must be capable of being effectively achieved) of the meeting, be signed by the Shareholders who propose to convene the meeting, and be lodged at the registered office of the Company. The Board must thereafter within 21 days from the lodgment of the requisition proceed duly to convene a meeting for a day not more than two months after the date on which the notice convening the meeting is given.

Whilst giving the above written requisition, Shareholders are recommended to provide written explanation of the reasons and material implications relating to the proposed resolution to enable all of the Shareholders to properly consider and determine the proposed resolution.

The Company will, upon receipt of a properly lodged requisition referred to above, issue a notice of EGM of the proposed resolutions and (if applicable) circulars containing further information relating to the proposed resolution in accordance with the Listing Rules.

Details of the abovementioned procedure or any amendments (if any), please refer to the articles of association of the Company posted on the websites of the Company and the HKEx.

#### **IV. COMMUNICATION WITH THE COMPANY**

Shareholders may, at any time, direct questions, request for publicly available information and provide comments and suggestions to Directors or management of the Company. Such questions, requests and comments can be addressed to the Company Secretary by mail to Unit 1802, 18/F., The L Plaza, 367-375 Queen's Road Central, Hong Kong or by email to [contact@rasr.com.hk](mailto:contact@rasr.com.hk).

Shareholders should direct their questions about their shareholdings by mail to the Company's Hong Kong Share Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre 183 Queen's Road East Hong Kong or by email to [is-enquiries@hk.tricorglobal.com](mailto:is-enquiries@hk.tricorglobal.com), who has been appointed by the Company to deal with Shareholders for share registration and related matters.

#### **V. SHAREHOLDER PRIVACY**

The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.